

Fill in this information to identify the case:

Debtor Name _____

United States Bankruptcy Court for the: _____ District of _____

Case number: _____

Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: _____

Date report filed:

MM / DD / YYYY

Line of business: _____

NAISC code: _____

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: _____

Original signature of responsible party _____

Printed name of responsible party _____

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

| Yes | No | N/A |
|-----|----|-----|
|-----|----|-----|

If you answer *No* to any of the questions in lines 1-9, attach an explanation and label it *Exhibit A*.

- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| 1. Did the business operate during the entire reporting period? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer *Yes* to any of the questions in lines 10-18, attach an explanation and label it *Exhibit B*.

- | | | | |
|---|--------------------------|--------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

17. Have you paid any bills you owed before you filed bankruptcy?
18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

2. Summary of Cash Activity for All Accounts

19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ _____

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here. \$ _____

21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

- \$ _____

Report the total from *Exhibit D* here.

22. Net cash flow

Subtract line 21 from line 20 and report the result here.

+ \$ _____

This amount may be different from what you may have calculated as *net profit*.

23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

= \$ _____

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables

\$ _____

(*Exhibit E*)

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ _____

(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? _____
 27. What is the number of employees as of the date of this monthly report? _____

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ _____
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ _____
 30. How much have you paid this month in other professional fees? \$ _____
 31. How much have you paid in total other professional fees since filing the case? \$ _____

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

| | <i>Column A</i> Projected | - | <i>Column B</i> Actual | = | <i>Column C</i> Difference |
|--|--|---|----------------------------------|---|--------------------------------------|
| | Copy lines 35-37 from the previous month's report. | | Copy lines 20-22 of this report. | | Subtract Column B from Column A. |
| 32. Cash receipts | \$ _____ | - | \$ _____ | = | \$ _____ |
| 33. Cash disbursements | \$ _____ | - | \$ _____ | = | \$ _____ |
| 34. Net cash flow | \$ _____ | - | \$ _____ | = | \$ _____ |
| 35. Total projected cash receipts for the next month: | | | | | \$ _____ |
| 36. Total projected cash disbursements for the next month: | | | | | - \$ _____ |
| 37. Total projected net cash flow for the next month: | | | | | = \$ _____ |

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- 39. Bank reconciliation reports for each account.
- 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- 41. Budget, projection, or forecast reports.
- 42. Project, job costing, or work-in-progress reports.

| | | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| Exhibit B | | | | | | | | |
| May 2025 | | | | | | | | |
| Question 14 | | | | | | | | |
| The business had unusual or notable expenses in May | | | | | | | | |
| On 4/29/2025, Cassie Ciresi representing Zeppe's Franchise Group terminated PM3's ability to operate under Joe Ciresi's Keno license. | | | | | | | | |
| PM3 had been operating under Joe Ciresi's license since the purchase of PM3 in March of 2023. No warning was given | | | | | | | | |
| This situation resulted in fees of \$896.48 for PM3 to obtain a new account and license | | | | | | | | |
| This also resulted in lost income for PM3 for the entire duration of May estimated at roughly \$900 | | | | | | | | |
| This also resulted in lost income for PM3 for some of June which will be reported in June's report | | | | | | | | |
| INCIDENT TOTAL EXPENSE FOR MAY - estimated at \$1,796.48 | | | | | | | | |
| On 5/21/2025 RDP Foodservices, without permission, debited PM3's account for unpaid but not yet due Net 14 invoices totalling \$10,296.69 | | | | | | | | |
| Additionally, RDP forced PM3 to change billing terms to COD or face additional disruption to food supply chain. | | | | | | | | |
| PM3 had to comply in order to continue buying approved franchise food items | | | | | | | | |
| The \$10,296.69 unauthorized debit and \$6289.06 COD change in terms resulted in \$16,585.75 in additional costs in May | | | | | | | | |
| INCIDENT TOTAL EXPENSE - \$16,585.75 | | | | | | | | |

Pizzeria Management III LLC

EXHIBIT C - Deposit Detail

May 2025

| | Date | Amount | Type |
|-------------------------------------|-------------|---------------|---|
| DIP Business Checking (4374) | | | |
| | 05/01/2025 | | |
| | | \$130.00 | Cash Deposits |
| | | \$392.00 | Cash Deposits |
| | | \$442.85 | Cash Deposits |
| | | \$666.00 | Cash Deposits |
| | | \$2,922.34 | Credit Card Deposits (after processing fee) |
| | 05/02/2025 | | |
| | | \$3,973.26 | Credit Card Deposits (after processing fee) |
| | 05/05/2025 | | |
| | | \$39.00 | Cash Deposits |
| | | \$308.00 | Cash Deposits |
| | | \$459.00 | Cash Deposits |
| | | \$736.00 | Cash Deposits |
| | | \$2,687.85 | Credit Card Deposits (after processing fee) |
| | | \$5,962.57 | Credit Card Deposits (after processing fee) |
| | | \$6,901.09 | Credit Card Deposits (after processing fee) |
| | 05/06/2025 | | |
| | | \$2,208.51 | Credit Card Deposits (after processing fee) |
| | 05/07/2025 | | |
| | | \$78.88 | Credit Card Deposits (after processing fee) |
| | | \$2,949.85 | Credit Card Deposits (after processing fee) |
| | 05/08/2025 | | |
| | | \$4,414.76 | Credit Card Deposits (after processing fee) |
| | 05/09/2025 | | |
| | | \$3,563.18 | Credit Card Deposits (after processing fee) |
| | 05/12/2025 | | |
| | | \$4.55 | Toast Credit Card Adjustments |
| | | \$5,410.14 | Credit Card Deposits (after processing fee) |
| | | \$6,942.53 | Credit Card Deposits (after processing fee) |
| | | \$8,876.63 | Credit Card Deposits (after processing fee) |

| | | |
|------------|------------|---|
| 05/13/2025 | | |
| | \$3,463.04 | Credit Card Deposits (after processing fee) |
| 05/14/2025 | | |
| | \$2,152.06 | Credit Card Deposits (after processing fee) |
| 05/15/2025 | | |
| | \$5,266.20 | Credit Card Deposits (after processing fee) |
| 05/16/2025 | | |
| | \$3,813.44 | Credit Card Deposits (after processing fee) |
| 05/19/2025 | | |
| | \$126.00 | Cash Deposits |
| | \$337.00 | Cash Deposits |
| | \$378.00 | Cash Deposits |
| | \$589.00 | Cash Deposits |
| | \$643.00 | Cash Deposits |
| | \$665.00 | Cash Deposits |
| | \$694.00 | Cash Deposits |
| | \$697.00 | Cash Deposits |
| | \$776.95 | Cash Deposits |
| | \$781.00 | Cash Deposits |
| | \$842.00 | Cash Deposits |
| | \$1,097.00 | Cash Deposits |
| | \$5,752.37 | Credit Card Deposits (after processing fee) |
| | \$5,880.17 | Credit Card Deposits (after processing fee) |
| | \$9,369.45 | Credit Card Deposits (after processing fee) |
| 05/20/2025 | | |
| | \$3,280.05 | Credit Card Deposits (after processing fee) |
| 05/21/2025 | | |
| | \$609.00 | Cash Deposits |
| | \$807.00 | Cash Deposits |
| | \$3,752.70 | Credit Card Deposits (after processing fee) |
| 05/22/2025 | | |
| | \$150.69 | Credit Card Deposits (after processing fee) |
| | \$3,450.06 | Credit Card Deposits (after processing fee) |
| 05/23/2025 | | |
| | \$4,400.25 | Credit Card Deposits (after processing fee) |

| | | |
|------------|--------------|---|
| 05/27/2025 | | |
| | \$5,143.95 | Credit Card Deposits (after processing fee) |
| | \$5,361.81 | Credit Card Deposits (after processing fee) |
| | \$5,521.79 | Credit Card Deposits (after processing fee) |
| | \$6,714.69 | Credit Card Deposits (after processing fee) |
| 05/28/2025 | | |
| | \$1.00 | Cash Deposits |
| | \$41.00 | Cash Deposits |
| | \$172.00 | Cash Deposits |
| | \$173.00 | Cash Deposits |
| | \$479.00 | Cash Deposits |
| | \$740.00 | Cash Deposits |
| | \$1,001.00 | Cash Deposits |
| | \$2,596.26 | Credit Card Deposits (after processing fee) |
| 05/29/2025 | | |
| | \$3,800.68 | Credit Card Deposits (after processing fee) |
| 05/30/2025 | | |
| | \$3,465.17 | Doordash (income after fees) |
| | \$4,183.68 | Credit Card Deposits (after processing fee) |
| | \$159,236.45 | TOTAL DEPOSITS |

EXHIBIT D - Disbursements

Pizzeria Management III LLC

May 1-31, 2025

All Transactions from KEY
DIP 4374

| Transaction date | Transaction type | Amount | PAYEE | REASON |
|-------------------------|-------------------------|---------------|--------------------------------|--|
| 05/01/2025 | Expense | 1,299.35 | Webstaurant Store | Supplies - Small Wares |
| 05/01/2025 | Expense | 459.56 | Rewards Network | Advertising/loan repayment |
| 05/01/2025 | Expense | 30.00 | Bank fees & service charges | Wire transfer fee |
| 05/01/2025 | Expense | 786.09 | Superior | Alcohol inventory |
| 05/01/2025 | Expense | 1,214.10 | Coke | Food inventory |
| 05/01/2025 | Expense | 424.10 | Kimble | Trash and Recycling Removal |
| 05/02/2025 | Expense | 37.36 | QuickBooks | Accounting software |
| 05/02/2025 | Expense | 555.02 | Rewards Network | Advertising/loan repayment |
| 05/02/2025 | Expense | 583.34 | Heidelberg | Alcohol inventory |
| 05/05/2025 | Expense | 320.31 | Rewards Network | Advertising/loan repayment |
| 05/05/2025 | Expense | 789.82 | House of LaRose | Alcohol inventory |
| 05/05/2025 | Expense | 2,200.00 | Geauga County Water | Water & sewer |
| 05/05/2025 | Expense | 1,000.00 | DBS Flooring | Patio Chimney demolition/repairs |
| 05/05/2025 | Expense | 296.46 | Roger's Refridgeration | Cooler repair |
| 05/06/2025 | Expense | 248.79 | Rewards Network | Advertising/loan repayment |
| 05/06/2025 | Expense | 300.00 | Iron Cowboy | Print Advertising |
| 05/06/2025 | Expense | 333.23 | NuCO2 | CO2 supplies |
| 05/06/2025 | Expense | 455.38 | Rewards Network | Advertising/loan repayment |
| 05/06/2025 | Expense | 1,480.91 | Zeppe's Promo | Zeppe's promotion fee |
| 05/06/2025 | Expense | 1,497.01 | The Illuminating Company | Electricity |
| 05/06/2025 | Expense | 1,851.13 | Zeppe's Franchise Royalties | Zeppe's Royalty fee (2.5%) |
| 05/06/2025 | Expense | 14.50 | Zeppes.com Email | email service |
| 05/06/2025 | Expense | 7,351.75 | RDP | Food inventory |
| 05/07/2025 | Expense | 319.56 | Rewards Network | Advertising/loan repayment |
| 05/07/2025 | Expense | 396.48 | Keno | Keno fees |
| 05/07/2025 | Expense | 6,357.94 | 941 Federal Income Tax Witheld | Payroll Expenses |
| 05/07/2025 | Expense | 750.00 | Eric Andrews | Live Music |
| 05/07/2025 | Expense | 5,750.00 | Newbury Center LLC | Building & land rent |
| 05/08/2025 | Expense | 333.23 | NuCO2 | CO2 supplies |
| 05/08/2025 | Expense | 491.46 | Rewards Network | Advertising/loan repayment |
| 05/08/2025 | Expense | 621.84 | Toast | Software fees |
| 05/08/2025 | Expense | 1,369.58 | Superior | Alcohol inventory |
| 05/08/2025 | Expense | 587.13 | Ohio Hood Cleaning | Kitchen ventilation maintenance/cleaning |
| 05/08/2025 | Expense | 1,989.60 | Giant Eagle | Alcohol inventory |
| 05/09/2025 | Expense | 100.00 | State Farm | Non-Owned Driver Insurance |
| 05/09/2025 | Expense | 429.56 | Rewards Network | Advertising/loan repayment |
| 05/12/2025 | Expense | 248.10 | Rewards Network | Advertising/loan repayment |
| 05/12/2025 | Expense | 550.00 | No Control | Live music |
| 05/12/2025 | Expense | 1,267.80 | House of LaRose | Alcohol inventory |
| 05/12/2025 | Expense | 600.00 | Brother's keeper | Live music |
| 05/12/2025 | Expense | 19.39 | Ohio Child Support | Payroll Expenses |

| | | | | |
|------------|---------|-----------|-----------------------------------|--|
| 05/13/2025 | Expense | 330.51 | Rewards Network | Advertising/loan repayment |
| 05/13/2025 | Expense | 358.96 | Rewards Network | Advertising/loan repayment |
| 05/13/2025 | Expense | 8,051.65 | RDP | Food inventory |
| 05/13/2025 | Expense | 15,338.54 | Salaries & wages | Payroll Expenses |
| 05/13/2025 | Expense | 1,075.00 | Clemens Masonry LLC | patio Chimney repairs |
| 05/14/2025 | Expense | 239.02 | Rewards Network | Advertising/loan repayment |
| 05/15/2025 | Expense | 116.00 | Iron Cowboy | Advertising/Marketing Supplies - Banners |
| 05/15/2025 | Expense | 165.00 | Iron Cowboy | Advertising/Marketing Supplies - Banners |
| 05/15/2025 | Expense | 500.00 | Iron Cowboy | Print Advertising |
| 05/15/2025 | Expense | 500.00 | Iron Cowboy | Print Advertising |
| 05/15/2025 | Expense | 543.56 | Rewards Network | Advertising/loan repayment |
| 05/15/2025 | Expense | 572.00 | Iron Cowboy | Advertising/Marketing Supplies - Shirts |
| 05/15/2025 | Expense | 1,049.28 | Superior | Alcohol inventory |
| 05/15/2025 | Expense | 610.63 | Heidelberg | Alcohol inventory |
| 05/15/2025 | Expense | 1,320.32 | Giant Eagle | Alcohol inventory |
| 05/16/2025 | Expense | 69.00 | Alco | Dishwasher Rental |
| 05/16/2025 | Expense | 636.93 | Rewards Network | Advertising/loan repayment |
| 05/16/2025 | Expense | 1,424.81 | Ohio State Income Tax Withholding | Payroll Expenses |
| 05/16/2025 | Expense | 750.00 | The Focus Group | Live music |
| 05/19/2025 | Expense | 140.00 | Town Hall | Advertising/Marketing |
| 05/19/2025 | Expense | 432.86 | Rewards Network | Advertising/loan repayment |
| 05/19/2025 | Expense | 1,231.50 | Erie Insurance | Insurance |
| 05/19/2025 | Expense | 300.00 | Rob Lundi | Live music |
| 05/19/2025 | Expense | 700.00 | 16 Strings | Live music |
| 05/19/2025 | Expense | 1,086.31 | House of LaRose | Alcohol inventory |
| 05/20/2025 | Expense | 349.00 | Internet & TV services | Spectrum |
| 05/20/2025 | Expense | 374.98 | Rewards Network | Advertising/loan repayment |
| 05/20/2025 | Expense | 402.94 | Rewards Network | Advertising/loan repayment |
| 05/20/2025 | Expense | 500.00 | Keno | Keno License Fee |
| 05/20/2025 | Expense | 7,804.48 | RDP | Food inventory |
| 05/21/2025 | Expense | 284.06 | Rewards Network | Advertising/loan repayment |
| 05/21/2025 | Expense | 1,583.29 | Zeppe's Promo | Zeppe's Promotion fee |
| 05/21/2025 | Expense | 1,979.12 | Franchise Royalties | Zeppe's franchise royalties |
| 05/21/2025 | Expense | 6,700.63 | 941 Federal Income Tax Witheld | Payroll Expenses |
| 05/21/2025 | Expense | 10,296.69 | RDP | Food Inventory |
| 05/21/2025 | Expense | 323.92 | Gordon Food Service | Food Inventory |
| 05/21/2025 | Expense | 1,369.20 | Giant Eagle | Alcohol inventory |
| 05/21/2025 | Expense | 425.00 | Clemens Masonry LLC | Patio Chimney repairs |
| 05/21/2025 | Expense | 3,262.38 | Restaurant Depot | Food Inventory |
| 05/22/2025 | Expense | 689.27 | Rewards Network | Advertising/loan repayment |
| 05/22/2025 | Expense | 1,155.98 | Superior | Alcohol inventory |
| 05/22/2025 | Expense | 848.48 | Coke | Food Inventory |
| 05/23/2025 | Expense | 444.34 | Rewards Network | Advertising/loan repayment |
| 05/23/2025 | Expense | 6,289.06 | RDP | Food Inventory |
| 05/27/2025 | Expense | 253.06 | Rewards Network | Advertising/loan repayment |
| 05/27/2025 | Expense | 440.38 | Rewards Network | Advertising/loan repayment |
| 05/27/2025 | Expense | 518.38 | Rewards Network | Advertising/loan repayment |

| | | | | |
|------------|---------|-----------|----------------------|----------------------------|
| 05/27/2025 | Expense | 17,186.44 | Salaries & wages | Payroll Expenses |
| 05/27/2025 | Expense | 651.60 | Superior | Alcohol inventory |
| 05/27/2025 | Expense | 500.00 | Flashbaxx Band | Live music |
| 05/27/2025 | Expense | 958.43 | House of LaRose | Alcohol inventory |
| 05/27/2025 | Expense | 300.00 | Chad Wayner | Live music |
| 05/27/2025 | Expense | 28.80 | Ohio Child Support | Payroll Expenses |
| 05/28/2025 | Expense | 182.95 | Ohio State Sales Tax | Sales Taxes |
| 05/28/2025 | Expense | 329.38 | Rewards Network | Advertising/loan repayment |
| 05/28/2025 | Expense | 3,326.04 | Ohio State Sales Tax | Sales Taxes |
| 05/28/2025 | Expense | 5,917.83 | RDP | Food Inventory |
| 05/28/2025 | Expense | 6,789.27 | Ohio State Sales Tax | Sales Taxes |
| 05/28/2025 | Expense | 349.46 | Heidelberg | Alcohol inventory |
| 05/28/2025 | Expense | 1,385.18 | Giant Eagle | Alcohol inventory |
| 05/29/2025 | Expense | 488.09 | Rewards Network | Advertising/loan repayment |
| 05/30/2025 | Expense | 410.62 | Rewards Network | Advertising/loan repayment |
| 05/30/2025 | Expense | 1,951.06 | RDP | Food Inventory |

TOTAL 170,301.55

| Exhibit E | | | | |
|-------------------------|-------------------------|--------------------|------------|--|
| May 2025 Total Payables | | | | |
| DATE | PAYEE | PURPOSE | AMOUNT | |
| 4/16 | Zeppe's Franchise Group | deferred royalties | 1050.19 | |
| 5/1 | Zeppe's Franchise Group | deferred royalties | \$1,110.68 | |
| 5/16 | Zeppe's Franchise Group | deferred royalties | \$1,187.47 | |
| | | TOTAL | \$3,348.34 | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
May 31, 2025
page 1 of 5

38 T 315 00000 R EM T1
PIZZERIA MANAGEMENT III LLC - DEBTOR IN
DEBTOR IN POSSESSION
CASE #25-11334
11110 KINSMAN RD
NEWBURY OH 44065-8603

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

*Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.*

KeyBank Basic Business Checking [REDACTED]

PIZZERIA MANAGEMENT III LLC - DEBTOR IN
DEBTOR IN POSSESSION
CASE #25-11334

| | |
|-------------------------------|--------------------|
| Beginning balance 4-30-25 | \$40,935.03 |
| 63 Additions | +159,236.45 |
| 102 Subtractions | -170,271.53 |
| Net fees and charges | -30.00 |
| Ending balance 5-31-25 | \$29,869.95 |

Additions

| Deposits | Date | Serial # | Source | |
|----------|------|----------|--|----------|
| 5-1 | | | Deposit Branch 0315 Ohio | \$130.00 |
| 5-1 | | | Deposit Branch 0315 Ohio | 392.00 |
| 5-1 | | | Deposit Branch 0315 Ohio | 442.85 |
| 5-1 | | | Deposit Branch 0315 Ohio | 666.00 |
| 5-1 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 2,922.34 |
| 5-2 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,973.26 |
| 5-5 | | | Deposit Branch 0315 Ohio | 39.00 |
| 5-5 | | | Deposit Branch 0315 Ohio | 308.00 |
| 5-5 | | | Deposit Branch 0315 Ohio | 459.00 |
| 5-5 | | | Deposit Branch 0315 Ohio | 736.00 |
| 5-5 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 2,687.85 |
| 5-5 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,962.57 |
| 5-5 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 6,901.09 |
| 5-6 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 2,208.51 |
| 5-7 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 78.88 |
| 5-7 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 2,949.85 |
| 5-8 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 4,414.76 |
| 5-9 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,563.18 |
| 5-12 | | | Toast, Inc. 20250430-8 | 4.55 |
| 5-12 | | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,410.14 |

Business Banking Statement

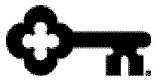
May 31, 2025

page 2 of 5

Additions

(con't)

| <i>Deposits</i> | <i>Date</i> | <i>Serial #</i> | <i>Source</i> | |
|-----------------|------------------------|-----------------|--|---------------------|
| | 5-12 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 6,942.53 |
| | 5-12 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 8,876.63 |
| | 5-13 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,463.04 |
| | 5-14 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 2,152.06 |
| | 5-15 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,266.20 |
| | 5-16 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,813.44 |
| | 5-19 | | Deposit Branch 0315 Ohio | 126.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 337.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 378.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 589.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 643.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 665.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 694.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 697.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 776.95 |
| | 5-19 | | Deposit Branch 0315 Ohio | 781.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 842.00 |
| | 5-19 | | Deposit Branch 0315 Ohio | 1,097.00 |
| | 5-19 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,752.37 |
| | 5-19 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,880.17 |
| | 5-19 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 9,369.45 |
| | 5-20 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,280.05 |
| | 5-21 | | Deposit Branch 0315 Ohio | 609.00 |
| | 5-21 | | Deposit Branch 0315 Ohio | 807.00 |
| | 5-21 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,752.70 |
| | 5-22 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 150.69 |
| | 5-22 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,450.06 |
| | 5-23 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 4,400.25 |
| | 5-27 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,143.95 |
| | 5-27 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,361.81 |
| | 5-27 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 5,521.79 |
| | 5-27 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 6,714.69 |
| | 5-28 | | Deposit Branch 0315 Ohio | 1.00 |
| | 5-28 | | Deposit Branch 0315 Ohio | 41.00 |
| | 5-28 | | Deposit Branch 0315 Ohio | 172.00 |
| | 5-28 | | Deposit Branch 0315 Ohio | 173.00 |
| | 5-28 | | Deposit Branch 0315 Ohio | 479.00 |
| | 5-28 | | Deposit Branch 0315 Ohio | 740.00 |
| | 5-28 | | Deposit Branch 0315 Ohio | 1,001.00 |
| | 5-28 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 2,596.26 |
| | 5-29 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 3,800.68 |
| | 5-30 | | Doordash, Inc. Newbury St-U2V4K4Q6T0R0 | 3,465.17 |
| | 5-30 | | Citizens Net Setlmtcitizens Net Setlmt 4 | 4,183.68 |
| | Total additions | | | \$159,236.45 |



Business Banking Statement
May 31, 2025
page 3 of 5

Subtractions

Paper Checks

* check missing from sequence

| Check | Date | Amount | Check | Date | Amount | Check | Date | Amount |
|--------|------|------------|-------|------|----------|---------|------|----------|
| 14150 | 5-21 | \$3,262.38 | 25017 | 5-7 | 750.00 | 25030 | 5-21 | 1,369.20 |
| *14152 | 5-22 | 1,155.98 | 25018 | 5-5 | 1,000.00 | 25031 | 5-19 | 1,086.31 |
| *14180 | 5-27 | 300.00 | 25019 | 5-22 | 848.46 | 25032 | 5-19 | 700.00 |
| *14180 | 5-27 | 958.43 | 25020 | 5-12 | 600.00 | 25033 | 5-21 | 323.92 |
| 14181 | 5-28 | 1,385.18 | 25021 | 5-8 | 587.13 | 25034 | 5-21 | 425.00 |
| *14181 | 5-29 | 349.46 | 25022 | 5-8 | 1,369.58 | 25035 | 5-19 | 300.00 |
| 14182 | 5-27 | 500.00 | 25023 | 5-15 | 1,320.32 | *25037 | 5-2 | 583.34 |
| *14182 | 5-29 | 651.60 | 25024 | 5-12 | 1,267.80 | 25038 | 5-7 | 5,750.00 |
| *25012 | 5-1 | 786.09 | 25025 | 5-12 | 550.00 | 25039 | 5-1 | 1,214.10 |
| 25013 | 5-8 | 1,989.60 | 25026 | 5-13 | 1,075.00 | 25040 | 5-1 | 424.10 |
| 25014 | 5-5 | 789.82 | 25027 | 5-16 | 750.00 | *308704 | 5-12 | 19.39 |
| 25015 | 5-5 | 2,200.00 | 25028 | 5-15 | 610.63 | *308750 | 5-27 | 28.80 |
| 25016 | 5-5 | 296.46 | 25029 | 5-15 | 1,049.28 | | | |

Paper Checks Paid

\$38,627.36

| Withdrawals | Date | Serial # | Location | |
|-------------|------|----------|---------------------------------------|------------|
| | 5-1 | 562375 | Wire Withdrawal Webstaurant Stor 8223 | \$1,299.35 |
| | 5-1 | | Rewards Network Settlement | 459.56 |
| | 5-2 | | Intuit * Qbooks Onl | 37.36 |
| | 5-2 | | Rewards Network Settlement | 555.02 |
| | 5-5 | | Rewards Network Settlement | 320.31 |
| | 5-6 | | Rewards Network Settlement | 248.79 |
| | 5-6 | | Iron Cowboy Prodsale | 300.00 |
| | 5-6 | | Nuco2 Llc Web Pay | 333.23 |
| | 5-6 | | Rewards Network Settlement | 455.38 |
| | 5-6 | | Zeppe'S Promo Sale | 1,480.91 |
| | 5-6 | | Firstenergy Opco-ACH | 1,497.01 |
| | 5-6 | | Zeppe'S Tavern Fsale | 1,865.63 |
| | 5-6 | | Rdp Foodservice 311448538 | 7,351.75 |
| | 5-7 | | Rewards Network Settlement | 319.56 |
| | 5-7 | | OH80 Lottery Inv 250503 | 396.48 |
| | 5-7 | | Irs Usataxpymt | 6,357.94 |
| | 5-8 | | Nuco2 Llc Web Pay | 333.23 |
| | 5-8 | | Rewards Network Settlement | 491.46 |
| | 5-8 | | Toast, Inc Toast, Incst-K0J1F5X8T4Z0 | 621.84 |
| | 5-9 | | State Farm Ro 27Cpc-Client | 100.00 |
| | 5-9 | | Rewards Network Settlement | 429.56 |
| | 5-12 | | Rewards Network Settlement | 248.10 |
| | 5-13 | | Rewards Network Settlement | 330.51 |
| | 5-13 | | Rewards Network Settlement | 358.96 |
| | 5-13 | | Rdp Foodservice 311448538 | 8,051.65 |
| | 5-13 | | 108 Zeppes of Nedirect Dep | 15,338.54 |
| | 5-14 | | Rewards Network Settlement | 239.02 |
| | 5-15 | | Iron Cowboy Prodsale | 116.00 |
| | 5-15 | | Iron Cowboy Prodsale | 165.00 |
| | 5-15 | | Iron Cowboy Prodsale | 500.00 |
| | 5-15 | | Iron Cowboy Prodsale | 500.00 |
| | 5-15 | | Rewards Network Settlement | 543.56 |
| | 5-15 | | Iron Cowboy Prodsale | 572.00 |

Business Banking Statement
May 31, 2025
page 4 of 5

Subtractions

(con't)

| <i>Withdrawals Date</i> | <i>Serial #</i> | <i>Location</i> | |
|---------------------------|-----------------|----------------------------|---------------------|
| 5-16 | | Alco Chem Cash Conc | 69.00 |
| 5-16 | | Rewards Network Settlement | 636.93 |
| 5-16 | | 8060-1Hioemwh Ohemwhtx | 1,424.81 |
| 5-19 | | Townhallguide Purchase | 140.00 |
| 5-19 | | Rewards Network Settlement | 432.86 |
| 5-19 | | Erie Ins Group Eriexpspay | 1,231.50 |
| 5-20 | | Spectrum Spectrum | 349.00 |
| 5-20 | | Rewards Network Settlement | 374.98 |
| 5-20 | | Rewards Network Settlement | 402.94 |
| 5-20 | | OH Lottery Pe Web Pay Kldp | 500.00 |
| 5-20 | | Rdp Foodservice 311448538 | 7,804.48 |
| 5-21 | | Rewards Network Settlement | 284.06 |
| 5-21 | | Zeppe'S Promo Sale | 1,583.29 |
| 5-21 | | Zeppe'S Tavern Fsale | 1,979.12 |
| 5-21 | | Irs Usataxpymt | 6,700.63 |
| 5-21 | | Rdp Foodservice 311448538 | 10,296.69 |
| 5-22 | | Rewards Network Settlement | 689.27 |
| 5-23 | | Rewards Network Settlement | 444.34 |
| 5-23 | | Rdp Foodservice 311448538 | 6,289.06 |
| 5-27 | | Rewards Network Settlement | 253.06 |
| 5-27 | | Rewards Network Settlement | 440.38 |
| 5-27 | | Rewards Network Settlement | 518.38 |
| 5-27 | | 108 Zeppes of Nedirect Dep | 17,186.44 |
| 5-28 | | 8063-1Hioosut Ohsalesutx | 182.95 |
| 5-28 | | Rewards Network Settlement | 329.38 |
| 5-28 | | 8063-1Hioosut Ohsalesutx | 3,326.04 |
| 5-28 | | Rdp Foodservice 311448538 | 5,917.83 |
| 5-28 | | 8063-1Hioosut Ohsalesutx | 6,789.27 |
| 5-29 | | Rewards Network Settlement | 488.09 |
| 5-30 | | Rewards Network Settlement | 410.62 |
| 5-30 | | Rdp Foodservice 311448538 | 1,951.06 |
| Total subtractions | | | \$170,271.53 |

Fees and charges

| <i>Date</i> | | <i>Quantity</i> | <i>Unit Charge</i> |
|--|--|-----------------|--------------------|
| 5-1-25 | Fedwire Service Charge | 1 | 30.00 |
| 5-30-25 | Paper Statement Fee | 1 | 3.00 |
| 5-30-25 | Service Charge Waive To Relationship Pricing | 1 | +3.00 |
| Fees and charges assessed this period | | | -\$30.00 |

